

CONFIDENTIAL FINANCIAL PROFILE

Prepared for
SCOTTISH RITE PARK, INC.
2909 Woodland Avenue
Des Moines, Iowa 50312 (PH: 515-274-4614)

The following information is requested to assure that your financial resources will be adequate to fulfill your needs as a resident of **SCOTTISH RITE PARK**.

<u>ASSETS</u>	<u>AMOUNT OR VALUE</u>
Checking Accounts at _____ Bank	\$ _____
Savings Accounts, Certificates, Etc.:	_____
_____	_____
_____	_____
Securities, Stocks, Bonds, Etc.:	_____
_____	_____
_____	_____
Trust Funds (Name, Administrator):	_____
_____	_____
_____	_____
Residence & Other Real Estate, Address, Value:	_____
_____	_____
_____	_____
Other Assets: (Describe Briefly):	_____
_____	_____
_____	_____
TOTAL ASSETS	\$ _____
LIABILITIES	
List significant debt:	\$ _____
_____	_____
_____	_____
TOTAL LIABILITIES	\$ _____

RETIREMENT INCOME

PER MONTH

ANNUAL TOTAL

Social Security	\$ _____	\$ _____
Social Security - Second Person	_____	_____
Pension or Retirement Plan	_____	_____
Interest from Bonds & Savings	_____	_____
Income from Stocks & Other Securities	_____	_____
Payments from Contracts, Etc.	_____	_____
Rental Income	_____	_____
Farm Income	_____	_____
Other	_____	_____
TOTAL INCOME	\$ _____	\$ _____

If application is for more than one person, state what changes, if any, will occur in above income if either is left alone. _____

I (we) certify that the above information I (we) have provided is an accurate statement of my (our) financial condition. All assets are pledged toward the performance to this agreement and toward health care if needed. I (we) understand that Scottish Rite Park, is relying on the accuracy of information provided to decide on admission and agree that any misrepresentation is grounds for denial of this application.

I (we) understand and agree that if any misrepresentation in this application is discovered after admission, and admission would not have been granted if the correct information had been provided, or if it is discovered after admission assets have been transferred which materially alter the applicants's personal net worth, Scottish Rite Park, reserves the right to pursue any legal remedies it may have against the applicant and/or the responsible party signing the application or to whom assets may have been conveyed.

Completed at _____, ____ this ____ day of _____, _____.

Type or print name(s) and address below:

(Signature)

(Signature)

Phone Number: _____

Please call (515-274-4614) for a personal interview and bring this completed form with you.